

Modules	Description
<b>A. Admin</b>	
<b>I. Login</b>	<ol style="list-style-type: none"> <li>1. Password encryption</li> <li>2. Session expiration</li> </ol>
<b>II. Upload module</b>	<ol style="list-style-type: none"> <li>1. Upload Center               <ol style="list-style-type: none"> <li>1.1. Multiple files for each product</li> <li>1.2. No limit for file size</li> <li>1.3. Progress bar</li> <li>1.4. File processing and errors system</li> <li>1.5. Multiple file formats</li> </ol> </li> <li>2. Upload Management and History               <ol style="list-style-type: none"> <li>2.1. Files history</li> <li>2.2. Calendar for uploads history</li> <li>2.3. Manage file structure</li> <li>2.4. Automatic uploads of data</li> </ol> </li> </ol>
<b>III. User Management</b>	<ol style="list-style-type: none"> <li>1. Manage account details</li> <li>2. Groups Management</li> <li>3. Roles Management</li> </ol>
<b>IV. Logs</b>	<ol style="list-style-type: none"> <li>1. Search and Advanced Filter</li> <li>2. Logs data grid</li> </ol>
<b>V. Labels Management</b>	<ol style="list-style-type: none"> <li>1. Tree view organization</li> <li>2. Text/ HTML Editor</li> </ol>
<b>VI. Currency Management</b>	<ol style="list-style-type: none"> <li>1. Add new currency</li> <li>2. Set reference currency</li> </ol>
<b>VII. Address Dictionaries</b>	<ol style="list-style-type: none"> <li>1. Dictionaries on category (country, city etc)</li> <li>2. Dictionaries grid results on categories</li> <li>3. Search</li> </ol>

<b>VIII. Dictionaries</b>	<b>1. Dictionaries for every entity from system 2. Dictionaries grid results 3. Search</b>
<b>IX. Holidays</b>	<b>Manage holidays</b>
<b>X. Currency</b>	<b>1. Manage currency 2. Set reference currency</b>
<b>XI. Settings</b>	<b>Manage all site settings.</b>
<b>XII. Multilanguage support (labels)</b>	<b>The administrator can add / delete new languages and translate the content of the sites</b>

Modules	Description
<b>B. Back-Office</b>	
<b>I. Search</b>	<ol style="list-style-type: none"> <li><b>1. Advanced Search</b> <ol style="list-style-type: none"> <li>1.1. Search fields</li> <li>1.2. Result grid</li> </ol> </li> <li><b>2. Workflows</b></li> <li><b>3. Alerts</b></li> </ol>
<b>II. Client Info</b>	<ol style="list-style-type: none"> <li><b>1. Personal data</b></li> <li><b>2. Comments</b></li> <li><b>3. Contract's list for the current client</b></li> </ol>
<b>III. Work pop-up</b>	<ol style="list-style-type: none"> <li><b>1. Contract Info</b></li> <li><b>2. Payments</b></li> <li><b>3. Guarantor and Co-debtor</b></li> <li><b>4. Contract Life</b></li> <li><b>5. Portfolios</b></li> <li><b>6. Actions</b> <ol style="list-style-type: none"> <li>6.1. History for actions</li> <li>6.2. History for Comments</li> <li>6.3. P.A (Promise to pay)</li> <li>6.4. Call back</li> <li>6.5. Letters</li> <li>6.6. Re-schedule installments</li> <li>6.7. SMS</li> <li>6.8. Garnishment</li> <li>6.9. Reminder</li> <li>6.10. Call</li> </ol> </li> <li><b>7. Messaging System</b></li> <li><b>8. Contracts Reassignment</b></li> </ol>

<p><b>IV. Reports</b></p>	<p><b>The system offer a default set of reports, but the customer can order any reports that want</b></p> <ol style="list-style-type: none"> <li><b>1. Simple</b> <ol style="list-style-type: none"> <li>1.1. Agents actions</li> <li>1.2. Action duration</li> <li>1.3. Team actions</li> <li>1.4. User actions</li> <li>1.5. PA</li> <li>1.6. Collects per contract - integral payments</li> <li>1.7. Collects per contract - partial payments</li> <li>1.8. Collects per contract - partial payments</li> <li>1.9. Collects per contract - total</li> <li>1.10. Collects per user - integral payments</li> <li>1.11. Collects per user - partial payments</li> <li>1.12. Collects per user - total</li> <li>1.13. Collects - integral payments</li> <li><b>1.14. Collects - partial payments</b></li> </ol> </li> <li><b>2. Complex</b> <ol style="list-style-type: none"> <li>2.1. Daily activity</li> <li>2.2. Agents activity per months</li> <li>2.3. Agents activity for the current month</li> <li>2.4. Agent activity for month in course - Product Type</li> </ol> </li> </ol>
<p><b>V. System Automations</b></p>	<ol style="list-style-type: none"> <li><b>1. Computations</b></li> <li><b>2. Data Import/Export</b></li> <li><b>3. Send reports automatically</b></li> <li><b>4. Alerts</b></li> <li><b>5. Contracts changes</b></li> <li><b>6. External devices</b> <ol style="list-style-type: none"> <li>6.1. CTI</li> <li>6.2. SMS</li> </ol> </li> </ol>

	<p>6.3. Server Letters</p> <p>6.4. E-Mail</p> <p>6.5. Messaging</p>
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